


## Initial Intake Form

1320 Palm Bay Rd., Palm Bay FL 32905

ABOUT YOU		
First Name:	Middle Name:	Last Name:
Street Address:		
Address Line 2:		
City:	State:	Zip:
Mobile Phone:	Work Phone:	Home Phone:
Email Address:		Date of Birth:
Gender:	Height:	Weight:
Marital Status: <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widowed <input type="radio"/> Other		
Number of Children:		Spouse's Name:

EMERGENCY CONTACT AND REFERRAL INFORMATION	
Name:	
Phone:	Relation to You:
Referring Physician:	SSN (for VA patients):
Referring Patient:	Are you working with an Attorney: <input type="radio"/> Yes <input type="radio"/> No
How Did you Hear About Us? <input type="radio"/> Word of Mouth <input type="radio"/> Advertisement <input type="radio"/> Social Media <input type="radio"/> Direct Marketing <input type="radio"/> Internet	

REASON FOR VISIT	
What is the date of your scheduled appointment?    ___ / ___ / ___	
How long have you had this complaint? <input type="radio"/> Less than 5 days (Acute) <input type="radio"/> 5-30 days (Sub Acute) <input type="radio"/> More than 30 days (Chronic)	
What caused this condition?	
What is the date this condition began? (Skip if due to accident)    ___ / ___ / ___	
What terms describe your discomfort best? (aching, burning, tingling, etc):	
<p>On the body diagrams to the right, please indicate your areas of symptoms by drawing in the appropriate symbols.</p> <p><b>P</b> – Pain, <b>N</b> – Numbness, <b>W</b> – Weakness, <b>S</b> – Shooting, <b>A</b> – Aching</p>	
<p>On a scale of 1 to 10, with 10 being the most severe, how would you rate your current level of discomfort?</p> <p>None <span style="float: right;">Unbearable</span></p> <p>0            1            2            3            4            5            6            7            8            9            10</p>	

How often do you feel this discomfort?  Constant  Frequent  Occasional  Intermittent

### REASON FOR VISIT cont.

How has this complaint changed since the onset?  Worsened  Remained the same  Improved

What activity is most significantly affected by this discomfort? (Explain)

What treatment have you received for this condition up to now?

What aggravates this condition?

What improves this condition or gives you relief?

Have other health care provider(s) performed tests related to this condition?

Have you ever had any previous episodes of this condition?

### PERSONAL AND FAMILY HISTORY

Have you had any surgical procedures?  No  Yes Explain:

Are there any past illnesses or conditions we should be aware of?

No  Yes Explain:

Do you have a past history of accidents or trauma?

No  Yes Explain:

Are you presently taking any medications?  No  Yes Explain:

Do you have a past family illness history such as diabetes, cancer, hypertension, or progressive neurological diseases that we should be aware of?  No  Yes Explain:

### WORK AND SOCIAL HABITS

Occupation: \_\_\_\_\_

Current work habits, select all that apply:  Permanently fully disabled  Permanently partially disabled

Cannot work due to current condition  Full-time (20-40+ hours/week)  Part-time (1-19 hours/week)

Retired  Student  Homemaker  Unemployed  Self-employed

Personal social habits, select all that apply:  Smoke or use tobacco products  Drink alcohol  Drink caffeine

Use recreational drugs  Other, to be discussed with doctor

Present exercise habits, select all that apply:  No current exercise  Exercise daily  Exercise 3+ times per week

Cannot return to exercise due to current condition

Diet and nutritional habits, select all that apply:  Vegan or vegetarian  Gluten Free  Lactose Intolerant  Daily supplements

### INFORMED CONSENT TO TREATMENT

I certify that I'm the patient or legal guardian listed above. I have read/understand the included information and certify it to be true and accurate to the best of my knowledge. I consent to the collection and use of the above information to this office of chiropractic. I authorize this office and its staff to examine and treat my condition as the doctors see fit. I hereby authorize the doctor to release all information necessary to any insurance company, attorney, or adjuster for the purpose of claim reimbursement of charges incurred by me. I grant the use of my signed statement of authorization with my signature for required insurance submissions. I understand and agree that all services rendered to me will be charged to me, and I'm responsible for timely payment of such services. I understand and agree that health/accident insurance policies are an arrangement between an insurance carrier and myself. I understand that fees for professional services will become immediately due upon suspension or termination of my care or treatment.

Patient Signature:

Date:



# Restoration Health Chiropractic Pediatric Intake Form

Daniel Martingano, DC

1320 Palm Bay Rd, Palm Bay, FL 32905

## ABOUT YOU

First Name:	Middle Name:	Last Name:
Street Address:		
Address Line 2:		
City:	State:	Zip:
Mobile Phone:	Work Phone:	Home Phone:
Home Email Address:		Date of Birth:
Gender:	Height:	Weight:
Name of Parents/ Guardians:		
Number of Children:		

## PURPOSE OF VISIT

**Purpose for this visit?** \_\_\_\_\_

**Other Doctors Seen for this Condition:** \_\_\_\_\_ N \_\_\_\_\_ Y

**Doctor(s) name and prior Treatments:** \_\_\_\_\_

\_\_\_\_\_

**Other Health Problems?** \_\_\_\_\_

\_\_\_\_\_

**Check any of the following conditions that your child has suffered from during the past six (6) months:**

Ear Infections     Headaches     Colic     Chronic Colds     Recurring Fevers     Car Accident   
 Asthma/ Allergies     Growing/ Back Pains     Temper Tantrums     Scoliosis   
 Digestive Problems     Car Accident     Seizures     ADHD     Bed Wetting     Other   
 \_\_\_\_\_

## PERTINENT HISTORY

Previous Chiropractor? \_\_\_\_\_

Name of Pediatrician: \_\_\_\_\_

Date of last visit: \_\_\_\_/\_\_\_\_/\_\_\_\_ Reason \_\_\_\_\_

Number of doses of antibiotics your child has taken - during the last six months: \_\_\_\_\_ In his/her lifetime: \_\_\_\_\_

Vaccine History: \_\_\_\_\_

Complications/Medication Usage/Alcohol or Cigarettes during Pregnancy or Delivery? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Birth Location? Home Birth? \_\_\_\_\_

### DEVELOPMENTAL HISTORY

Has your child been involved in high impact or contact type sports (i.e. Soccer, Football, Gymnastics, Baseball, Cheerleading, Martial Arts, etc.)? No  Yes  List: \_\_\_\_\_

Has your child been involved in a Car Accident? No  Yes  List: \_\_\_\_\_

Has your child been seen on an Emergency basis? No  Yes  List: \_\_\_\_\_

Other traumas not described above? No  Yes  List: \_\_\_\_\_

What improves this condition or gives you relief?

Have other health care provider(s) performed tests related to this condition?

Have you ever had any previous episodes of this condition?

### PERSONAL AND FAMILY HISTORY

Have you had any surgical procedures?  No  Yes Explain:

Are there any past illnesses or conditions we should be aware of?

No  Yes Explain:

Do you have a past history of accidents or trauma?

No  Yes Explain:

Is your child presently taking any medications?  No  Yes Explain:

Do you have a past family illness history such as diabetes, cancer, hypertension, or progressive neurological diseases that we should be aware of?  No  Yes Explain:

### INFORMED CONSENT TO TREATMENT

I certify that I'm the patient or legal guardian listed above. I have read/understand the included information and certify it to be true and accurate to the best of my knowledge. I consent to the collection and use of the above information to this office of chiropractic. I authorize this office and its staff to examine and treat my condition as the doctors see fit. I hereby authorize the doctor to release all information necessary to any insurance company, attorney, or adjuster for the purpose of claim reimbursement of charges incurred by me. I grant the use of my signed statement of authorization with my signature for required insurance submissions. I understand and agree that all services rendered to me will be charged to me, and I'm responsible for timely payment of such services. I understand and agree that health/accident insurance policies are an arrangement between an insurance carrier and myself. I understand that fees for professional services will become immediately due upon suspension or termination of my care or treatment.

Patient/Parent Signature:

Date:



the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Signature \_\_\_\_\_ (If under 18 parent's signature) Date \_\_\_\_\_

**Pregnancy Release:**

This is to certify that to the best of my knowledge I am not pregnant and the doctor and his associates have my permission to perform an x-ray evaluation. I have been advised that x-ray can be hazardous to an unborn child.

Date of last menstrual cycle: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent to X-ray:**

I hereby grant Restoration Health Chiropractic permission to perform an x-ray evaluation if needed. I understand that x-rays are being performed to locate vertebral subluxation and not to diagnose or treat any other disease or condition.

Signature (parent of minor): \_\_\_\_\_ Date: \_\_\_\_\_

**Consent to Evaluate and Adjust a minor child:**

I, \_\_\_\_\_, being the parent or legal guardian of \_\_\_\_\_ have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive chiropractic care.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**INSURANCE INFORMATION**

I clearly understand that all insurance coverage is an arrangement between my insurance carrier and me. If this office chooses to bill any services to my insurance carrier that they are performing these services strictly as a convenience for me. The doctor's office will provide any necessary report or required information to aid in insurance reimbursement of services, but I understand that insurance carriers may deny any claim and that I am ultimately held responsible for any unpaid balances. Any monies received will be credited to my account. I certify that this office visit is not related to any personal injury or workers compensation case that is active or that has not been closed and finalized.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Health Insurance Portability and Accountability Act (HIPAA) and Patient Consent Form



I understand and have been provided with the opportunity to review a **Notice of Privacy Practices** that provides a more complete description of information of information uses and disclosures. I understand that I have the following rights and privileges:

- The right to review the notice prior to signing consent
- The right to object to the use of my health information for directory purposes, and
- The right to request restrictions as to how my health information may be disclosed to carry out treatment, payment or health care operations.

## Florida Insurance Commissioner

Your chiropractor and members of the practice staff may need to disclose your name, address, phone number, billing information and your clinical records to the FL Insurance Commissioner (FLIC). This disclosure will be made if we need the FLIC's assistance to receive reimbursement for your services or, we need the FLIC's assistance because the party responsible for reimbursing your services has improperly processed your claim.

By signing this form, you are giving us authorization to send the FLIC this information. You are also giving the FLIC authorization to re-disclose your information to the party responsible for the payment of your services, the FLIC counsel, and state or federal agencies that may be asked to intercede on your behalf. I hereby give my consent for Restoration Health Chiropractic to use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO).

## Appointment Reminders and Health Care Information Authorization

Dr. Martingano and members of the staff may need to use your name, address, phone number, and your clinical records to contact you with appointment reminders, information about treatment alternatives or other health related information that may be of interest to you. If this contact is made by phone and you are not at home, a message will be left on your voicemail.

By signing this form, you are giving us authorization to contact you with these reminders and information.

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**

If not signed by the patient, please indicate relationship:

- Parent/Guardian
- Guardian or conservator of an incompetent patient
- Beneficiary or personal representative of deceased patient

Name of Patient: \_\_\_\_\_

**Health Information Notification/Communication Form:**

The goal of our office is to enable patients to gain control of their health. To attain this we believe communication is the key. Please read the below and if you have any questions, please feel free to ask one of our staff members.

In order to assist you in receiving or sharing your protected health information from Restoration Health Chiropractic (RHC), please complete this form. I authorize the person(s) listed below to have access to any & all of my health information relative to my chiropractic care at "RHC". "RHC" is permitted to share any chiropractic & medical information from my treatment files including test results & information disclosed during my visits. In the event that we would need to communicate your healthcare information, to whom may we do so?

NAME	RELATIONSHIP	PHONE NUMBER
_____	_____	_____
_____	_____	_____
_____	_____	_____

May we mail postcards or leave messages on any answering device, i.e. home answering machines or voicemails? **Yes [ ] No [ ]**

May we use your name on our Thank-You Referral board in acknowledgement of your trust in referring relatives & friends? **Yes [ ] No [ ]**

May we use your name & pictures on our social media accounts & our website pages in acknowledgement of your trust in our services and in sharing highlights of our practice events? **Yes [ ] No [ ]**

May we send email appointment reminders, birthday & holiday greetings and notices of special offers, events, articles of health interests and our monthly newsletter to the email you have provided. You will have the option to opt out at any time? **Yes [ ] No [ ]**

I, \_\_\_\_\_, have read and fully understand the above statements.

**Acknowledgement**

I have been given the option to review the notice of privacy practices (HIPAA) for "RHC" and have been provided an opportunity to discuss my right to privacy. Upon request I will be given a copy. I understand and direct that this authorization remain in effect until revoked by me in writing.

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_



# *Restoration Health Chiropractic Payment Policy*

RHC is NOT an insurance based service provider  
SERVICE IS RENDERED AND FEE IS COLLECTED EACH VISIT

## **If you have health insurance:**

Because of the diversity in plan policies and benefits, we recommend that you call your carrier to question your plan's policy on benefits for chiropractic care "in network" or "out of network", whichever applies. As a courtesy for your payment as service is rendered, this office will generate and mail insurance claims for you; however, payment for services will be collected as rendered until your carrier responds to our claims.

## **If you have Medicare:**

You will be responsible for the annual Medicare deductible as well as the exam & x-ray fee which Medicare will not pay. RHC is a participating provider and WILL ACCEPT ASSIGNMENT direct from the TRADITIONAL Medicare program only. If your secondary carrier is a Medigap policy, we will submit the information directly to them. If you have a supplemental policy, we will make copies of your "Explanation of Benefits" forms for treatment in this office only for reimbursement. Your copay will be collected.

If you are enrolled in one of Medicare's HMO Plans (Health First), we cannot process a claim for you.

**If you had an auto (or other) accident:** We will bill the responsible insurance company only AFTER we verify your policy benefits and have guarantee of payment. If an attorney is involved, we will request a "Letter of Protection". You MUST supply an Accident Report, Insurance company name, Address and Phone #, PIP Claim #, Adjuster's name, & Attorney's name, (if handling this case).

**If you were hurt at work:** Your insurance carrier MUST AUTHORIZE care rendered by FCC. We will bill the liable insurance company directly. You will be responsible to bring in the necessary information. (Copy of Injury Report, signed Authorization to Treat form, Insurance company name, address and phone #)

I HAVE READ & AGREE TO THE ABOVE TERMS OF PAYMENT

Print Name

Signature

Date

## **FOR ALL INSURANCE PROCESSING BELOW MUST BE SIGNED**

### **LEGAL ASSIGNMENT OF BENEFITS AND RELEASE OF MEDICAL AND PLAN DOCUMENTS**

In considering the amount of medical expenses to be incurred, I, the undersigned, have insurance and/or employee healthcare benefits coverage and hereby assign at clinic's request, and directly convey to Restoration Health Chiropractic all medical benefits and/or insurance reimbursements, if any, otherwise payable to me for services rendered from such doctor and clinic. I understand that I am financially responsible for all charges regardless of an applicable insurance or benefits payments. I hereby authorize the doctor to release all medical information necessary to process this claim. I hereby authorize my plan administrator or fiduciary, insurer and, my attorney to release to such doctor and clinic any and all plan documents, insurance policy and /or settlement information upon written request from such doctor and clinic in order to claim such medical benefits, reimbursement or any applicable remedies. I authorize the use of this signature on all my insurance and/or employee health benefits claims submissions.

I hereby convey to the above named doctor and clinic to the full extent permissible under the law and under the applicable insurance policies and/or employee health care plan any claim, chose in action, or other right I may have to such insurance and/or employee health care benefits coverage under any applicable insurance policies and/or employee health care plan with respect to medical expenses incurred as a result of the medical services I received from the doctor and clinic and to the extent permissible under the law to claim such medical benefits, insurance reimbursement and any applicable remedies. Further, in response to any reasonable request for cooperation, I agree to cooperate with such doctor and clinic in any attempts by such doctor and clinic to pursue such claim chose in action or right against my insurers and/or employee health care plan, including, if necessary, bring suit with such doctor and clinic against such insurers and/or employee health care plan in my name but at such doctor and clinic's expense. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original. I have read and fully understand this agreement.

Signature of Insured / Guardian

Date

**IF YOU ARE SELF-PAY PLEASE ADVISE FRONT DESK FOR ADDITIONAL PAYMENT OPTIONS**